29.04.2019

From:
B Popatlal Kothari

Parsvanath Avenue, 36/37, Perambur Barracks Road, Vepery,

Chennai-600007

To, BSE Limited PJ Towers, Mumbai-400001

Dear Sir,

Sub: RevisedDisclosure pursuanttocorrection in date - DISCLOSURE UNDER REGULATION 30(2) OF SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as on 31st March 2019.

Ref: BSE SCRIP CODE: 531233 - RASI ELECTRODES LIMITED

I refertothe disclosuremade by meon 5.4.2019 and the email sent by your Exchange on 25.4.2019 pointing out the error in the date mentioned as 31.3.2018 instead of 31.3.2019.

I, on behalf of the promoters, hereby sending the date correcteddisclosure as annexure.

Kindly take on record the above date corrected disclosure.

Thanking you,

Yours faithfully,

B POPATLAL KOTHARI

For and on behalf of Promoters and Promoter Group

CHENNAI

DATED: 29.04.2019

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Disclosure made

PART A: Details of shareholding as on 31.03.2019 SNO Disclosure Requirements

| 2 | Name of the Target Company (TC) | RASI ELECTRODES LIMITED [Scrip Code: 53123] | | |
|---------------------------------|--|---|--|--|
| | Name(s) of the stock exchange(s) where | BSE LIMITED | | |
| 1 | the shares of the TC are listed | | | |
| | Particulars of the shareholder(s): | PROMOTERS & PROM | MOTERS' GROU | JP |
| а | Name of person(s) together with Persons | NOT APPLICABLE | | |
| | Acting in Concert (PAC) whose total | | | |
| - 1 | holding (including that in the form of | | | |
| | shares, warrants, convertible securities | | | |
| | and any other instrument that would | | | |
| | entitle the holder to receive shares in the | | | |
| | TC) is more than 25% of the voting rights | | | |
| | of the TC | | | |
| _ | OR | | | |
| b | Name(s) of promoter(s), member of the | | | |
| | promoter group and PAC with him | | | |
| | POPATLAL KOTHARI & SONS | | | |
| | BPK DEVELOPERS P LTD | | | |
| | P MANJULA KOTHARI | | - | |
| | P KASHYAP KOTHARI | | | |
| | RUCHI N KOTHARI | | | |
| | P NITYA KOTHARI | | | |
| | KASHYAP KOTHARI P | | | |
| | B POPATLAL KOTHARI | | | |
| 9 | P MANJULA KOTHARI | | T | Г |
| 4 | Particulars of the shareholding of | Number of shares | % w.r.t. total | % of total |
| 4 | person(s) mentioned at (3) above | Rs.2/- each | share /voting | diluted |
| | person(s) mentioned at (s) above | NS.21- Cacil | capital | share/voting |
| | | | wherever | capital of TC |
| | | | applicable | (*) |
| | | | applicable | () |
| | | | | |
| | As of 31ST MARCH 2019, holding of: | | | |
| 1 | As of 31ST MARCH 2019, holding of: EQUITY SHARES OF Rs 2/- EACH: | | | |
| ı | As of 31ST MARCH 2019, holding of: EQUITY SHARES OF Rs 2/- EACH: | | | |
| | | 224170 | 0.72 | 0.72 |
| 1 | EQUITY SHARES OF Rs 2/- EACH: | 224170 250000 | | |
| 1 2 | EQUITY SHARES OF Rs 2/- EACH: POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD | | 0.80 | 0.80 |
| 1 2 3 | EQUITY SHARES OF Rs 2/- EACH: POPATLAL KOTHARI & SONS | 250000 | 0.80 0 2.84 | 0.80 |
| 1 2 3 4 | POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI | 250000 882700 | 0.80 0 2.84 5 3.90 | 0.80 2.84 3.90 |
| 1 2 3 4 5 | POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI P KASHYAP KOTHARI RUCHI N KOTHARI | 250000 882700 1213065 | 0.80 0 2.84 5 3.90 0 0.37 | 0.80 2.84 3.90 0.37 |
| 1 2 3 4 5 6 | EQUITY SHARES OF Rs 2/- EACH: POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI P KASHYAP KOTHARI RUCHI N KOTHARI P NITYA KOTHARI | 250000 882700 1213065 115700 | 0.80 0 2.84 5 3.90 0 0.37 5 3.41 | 0.80 2.84 3.90 0.37 3.44 |
| 1 2 3 4 5 6 | POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI P KASHYAP KOTHARI RUCHI N KOTHARI | 250000 882700 1213065 115700 1061485 | 0.80 0.2.84 5.3.90 0.37 5.3.41 0.15.92 | 0.80 2.84 3.90 0.37 3.44 15.92 |
| 1 2 3 4 5 6 7 | POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI P KASHYAP KOTHARI RUCHI N KOTHARI P NITYA KOTHARI B POPATLAL KOTHARI Sub-total (shares) | 250000 882700 1213065 115700 1061485 4956430 | 0.80 2.84 5.3.90 0.37 5.3.41 0.15.92 27.96 | 0.86 2.84 3.96 0.37 3.44 15.92 27.96 |
| 1 2 3 4 5 6 7 | POPATLAL KOTHARI & SONS BPK DEVELOPERS P LTD P MANJULA KOTHARI P KASHYAP KOTHARI RUCHI N KOTHARI P NITYA KOTHARI B POPATLAL KOTHARI | 250000 882700 1213065 115700 1061485 4956430 | 0.80 2.84 3.90 0.37 3.41 15.92 27.96 | 0.80 2.84 3.90 0.37 3.4 15.92 27.96 |

nil

| TOTAL | nil | nil | nil |
|---|----------|-----|-----|
| 5 TOTAL SHARE CAPITAL OF THE COMPANY | | | |
| i No.of Paid up Equity Shares (Rs 2 per equity share) | 31130500 | | |
| ii No. of Warrants pending conversion into Equity shares | nil | | |
| Total 5(i) + 5(ii) | 31130500 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Barry

Signature of the Authorized Signatory:

B POPATLAL KOTHARI

For and on behalf of Promoters and Promoter Group

Place: Chennai Dated: 05.04.2019

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 PART B:

Name of Target Company:

RASI ELECTRODES LIMITED

| Sno. | Name(s) of the person and Persons Acting in Concert (PAC) with the | Whether the person belongs to | PAN of the person and |
|------|--|-------------------------------|-----------------------|
| | person | Promoter/ Promoter | PACs |
| | | group | |
| 1 | POPATLAL KOTHARI & SONS | Promoter | AAAHP2895Q |
| 2 | BPK DEVELOPERS P LTD | | AAHFB9968P |
| | | Promoter | . A |
| 3 | P MANJULA KOTHARI | Promoter | AAIPK7745A |
| 4 | P KASHYAP KOTHARI | Promoter | AAOPK0675M |
| 5 | RUCHI N KOTHARI | Promoter | AFIPJ0913Q |
| 6 | P NITYA KOTHARI | Promoter | AANPK2428F |
| 7 | B POPATLAL KOTHARI | Promoter | AAIPK7746D |

Signature of Authorised Signatory:

B POPATLAL KOTHARI

For and on behalf of Promoters and Promoter Group

Place: Chennai Date: 05.04.2019